

Company Report



GIIRS Ratings provide investors with rigorous, comprehensive, and comparable ratings of a company's social and environmental impact

Company Description

Specialized investment management firm dedicated to investors seeking financial returns with lasting social and environmental impact. We offer multi-manager, multi-themed investment solutions via pooled vehicles, model portfolios and customized mandates.

Our Mission

Sonen Capital delivers competitive investment solutions with meaningful impact. We value investments that perform, across all asset classes and themes, combining discipline with judgment, and doing the right thing for our clients.

Company Profile Information

Company	Sonen Capital LLC
Market	Developed
Sector	Service
# Employees	Not Disclosed
Revenue Range	Not Disclosed
GIIRS Rating Date	02/09/2015
Validation Status	Rated
Year	2015

*Rating Validation Status refers to the level of verification that has been performed to ensure accuracy of the data. To learn more, go to: <http://b-analytics.net/products/measure-and-evaluate/validation>

Impact Business Models (IBM) Rating

PLATINUM

Why did the company earn this Impact Models Rating?

Sonen Capital is receiving the investment advising model for their work in the impact investing space. They provide specialized investment management services to investors seeking both a financial return and social and environmental impact.

For more details, see Impact Business Models section

What is an Impact Model Rating?

The Impact Model Rating recognizes business models that are specifically designed to solve social or environmental problems through company products or services, target customers, value chain, ownership, or operations

Impact Operations Rating



Why did the company earn this Impact Operations Rating?

Sonen Capital is excelling in the governance section, particularly in terms of their corporate accountability. Their Board of Directors contains an independent audit and compensation committee and reviews their social and environment performance.

For more details see Impact Operations page

What is an Impact Operations Rating?

The Impact Operations Rating evaluates the impact of the business in how it operates. This is sometimes referred to "ESG" (or Environmental, Social and Governance) practices.

Overall Rating Summary

	IBM Rating	Operations Rating
	PLATINUM	★★★★★
Consumers	PLATINUM	
Community	N/A	★★★★★
Environment	N/A	★★
Workers	N/A	★★★★★
Governance	GOLD	★★★★★

Overall Score

128

A company's overall score and GIIRS Rating are representations of their performance on the same set of standards, the B Impact Assessment.

For more details, see B Impact Report page

Company is a Certified B Corporation? **yes**

Becoming a B Corp

Companies that earn an overall score of at least 80 on the assessment are eligible to become a Certified B Corp.

Learn more at www.bcorporation.net